

ady.
ADYAPAN

Adyapan School

Investment Banking



Duration - 2 months

Industry
Certification



Skill India Certified

250+
Partner Companies

From valuation to deals own

Investment Banking.

From capital to strategic deals - become industry-ready.

This immersive Investment Banking program takes you beyond foundational concepts into real-world financial transactions and advisory. Learn financial modeling, valuation (DCF, comparables), M&A processes, capital markets, and deal structuring through hands-on case studies. With a strong focus on analytical rigor and industry practices, you'll graduate with the ability to evaluate investment opportunities, structure complex deals, and confidently contribute to high-stakes financial decision-making.

8

WEEKS

30+

PROGRAMS OFFERED

20,000+

STUDENTS

250+ PARTNERED COMPANIES



ABOUT ADYAPAN SCHOOLS

Where education meets real-world impact

Not just a course — a platform to launch
your career.

Adyapan Schools was built with a single conviction:
learning works best when it happens in the real world.
We partner with top companies, mentors, and industry
platforms to ensure every student graduates with a
portfolio of work that speaks louder than a certificate.

Our programs combine rigorous coursework with live
client projects, giving you the skills and proof-of-work
that employers actually want.

MISSION

To equip ambitious learners with
practitioner-level digital
marketing skills through mentor-
led, project-based education that
bridges the gap between learning
and earning.



VISION

To be India's most trusted
launchpad for the next generation
of marketing leaders — defined
not by degrees but by the real
work.



Everything you need to grow fast

PROGRAM HIGHLIGHTS

Live Industry Projects

Work on campaigns for real brands alongside your coursework. Build portfolio projects that prove your expertise to employers.

1-on-1 Mentorship

Dedicated mentors from Google, Microsoft, Mastercard and more. Get personalized guidance and industry connections.



AI-Powered Marketing

Learn cutting-edge AI tools alongside evergreen fundamentals. Stay ahead of the curve in a rapidly evolving landscape.



Dual Certification

Earn both a Course Completion and Internship Certificate – accredited by Skill India Digital Hub and NSDC.



Internship Guarantee

Graduate with an internship completion certificate from a live brand project. Concrete, resume-ready proof of work.



Industry Network

Join a network of alumni at Amazon, Google, Adobe, Microsoft. Access exclusive hiring events and referral opportunities.

CURRICULUM

8 weeks. 8 modules. Infinite impact.

WEEK 1

Foundations of Investment Banking

- Discussion of Curriculum
- Understand how investment banks differ from retail and commercial banks, and where they sit within the broader financial system
- Distinguish between buy-side and sell-side participants
- Explore core IB functions: equity research, sales and trading, capital raising, and M&A advisory
- Examine regulatory frameworks and compliance principles governing investment banking



WEEK 2

Structure and Operations of Investment Banks

- Analyze the internal organizational structure of an investment bank
- Understand the Chinese wall and how functional segregation manages conflicts of interest
- Explore the role of derivatives trading within operations
- Study reorganizations, restructuring mandates, and merger advisory as core IB business lines
- Examine governance mechanisms and how risk control frameworks are embedded into bank operations



WEEK 3

Financial Instruments, Markets, and Risk

- Classify the key financial instruments traded by investment banks: equities, fixed income, commodities, and derivatives
- Understand how investment banks participate in primary and secondary markets and support liquidity
- Analyze the characteristics and structures of investment banking products across different asset classes
- Explore risk management frameworks used
- Apply price determination concepts and understand how market infrastructure supports trade execution



CURRICULUM

8 weeks. 8 modules. Infinite impact.

WEEK 4

Capital Issuance and Underwriting

- Understand the end-to-end IPO process: from mandate to listing, pricing, and stabilization
- Underwriting structures, gross spread economics, and the roles
- Examine rights issues, follow-on offerings, and how existing shareholders are protected during capital raises
- Study ADR and GDR structures and how they enable cross-border equity issuance for international investors
- Explore back office operations and post-trade settlement



WEEK 5

Asset Management, Fund Strategies, and Alternative Investments

- Analyze core asset management principles:
- Classify mutual funds and ETFs by structure and strategy, and -how hedge funds differ
- Understand private equity fund structures, capital commitment cycles, and the prerequisites for launching a PE fund
- Venture capital and growth capital strategies
- Examine rescue financing and distressed investment strategies



WEEK 6

Corporate Restructuring and Ownership Control

- Understand the strategic rationale for corporate restructuring
- Sell-offs, spin-offs, carve-outs, and its impact on shareholder value
- Tender offers, takeover mechanics, and the regulatory rules that govern acquisitions
- Examine ownership and control mechanisms, including poison pills, golden parachutes, and shareholder rights plans
- Evaluate share buyback strategies, their effect on EPS and capital structure, and the conditions that justify them



CURRICULUM

8 weeks. 8 modules. Infinite impact.

WEEK 7

Mergers, Acquisitions, and Deal Execution

- Understand the strategic motivations for M&A
- Compare asset purchases vs. stock purchases and analyze the tax, legal, and accounting implications of each structure
- Vertical and horizontal mergers, and evaluate how deal type affects regulatory scrutiny and integration complexity
- Walk through the 10-step M&A process from origination to close
- Examine how investment bankers build pitch books, run valuation processes, and manage deal execution for clients



WEEK 8

Valuation: Foundations Through Advanced DCF

- DCF, comparable company analysis, and precedent transactions
- Build a DCF model from scratch: forecast free cash flows, calculate terminal value, and derive enterprise and equity value
- Derive and interpret WACC using levered and unlevered beta, the risk-free rate, and the equity risk premium
- Value special cases, including startups, private firms, distressed businesses, and companies with significant intangible assets
- Interpret valuation outputs, reconcile intrinsic value against market multiples, and communicate findings



WHO THIS IS FOR

This course is perfect for

Aspiring Investment Bankers
& Financial Analysts

Students & Graduates in Finance,
Commerce & Economics

CA, CFA, FRM & MBA (Finance)
Aspirants

Working Professionals in
Finance, Banking & Consulting

For Equity Research, Portfolio
Management & Risk Analysis

CA, CFA & FRM Aspirants

CERTIFICATIONS



ALUMNI NETWORK

Our alumni work at world-class companies

Amazon

Adobe

Google

Autodesk

Microsoft

Deloitte

Your career switch is one click away.

Ready to begin? Apply at adyapanschool.com or email us at support@adyapan.com

Apply Now